



# FIDERE®

## Item 1 - Cover Page

FIDERE ADVISORS, LLC  
Form ADV 2B – Robert Neuman  
REVISED AS OF June 27, 2023



Fidere Advisors, LLC  
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Minnetonka, MN 55305  
(833) 2-FIDERE  
[www.fidereadvice.com](http://www.fidereadvice.com)

This Brochure provides information about the education, experience and general background of Robert Neuman, related to his affiliation with Fidere Advisors, LLC (“FIDERE”) as an Investment Advisory Representative (IAR). If you have any questions about the contents of this Brochure, please contact us at (833) 2-FIDERE. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission (“SEC”) or by any state securities authority. This information has been filed with each state requiring such information related to FIDERE and its IARs.

Additional information about FIDERE (CRD No. 312675), including a copy of its Form ADV Part 1, is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).



# FIDERE®

## **Item 2 – Educational Background & Business Experience**

### EDUCATION

Bachelor of Science, University of Tulsa (1995)

CFP® Apprentice and Student (Candidacy expected 2022)

### RECENT EXPERIENCE

Owner, IAR, Fidere Advisors, LLC (2022-Present)

IAR, Fidere Advisors, LLC (2021-2022)

Planning Associate, Boulevard Wealth Management (2020-2021)

### OTHER EXPERIENCE

Production Manager, Flint Hills Resources (1995 – 2018)

## **Item 3 – Disciplinary Information**

None of our advisory representatives has any disciplinary history.

## **Item 4 – Other Business Activities**

Robert Neuman does not have any Outside Business Activities.

## **Item 5 – Additional Compensation**

As an IAR and shareholder of FIDERE, Robert Neuman is eligible for profit sharing, and reimbursement of certain tuition and other industry-related educational expenses necessary for continuing education and professional development. Other business expenses such as meals/entertainment may be approved according to current firm policies for IARs.

## **Item 6 – Supervision**

Aaron Kolkman is the Designated Compliance Person for FIDERE and is therefore responsible for maintaining compliance supervision of the firm and all its Associates, including himself. Aaron Kolkman may be reached directly at (833) 234-3373 ext. 201.

## **Item 7 – Requirements for State-Registered Advisers**

None of our advisory representatives have disclosures with respect to liability above \$2,500 or any award (or otherwise being found liable) in a civil, self-regulatory organization (SRO) or administrative proceeding, involving any of the following: an investment or an investment-related business or activity, fraud, false statements, omissions, theft, embezzlement, or other wrongful taking of property, bribery, forgery, counterfeiting, or extortion, or dishonest, unfair or unethical practices.

None of our advisory representatives have disclosures with respect to bankruptcy.