



## BUSINESS CONTINUITY PLAN

As part of its duty to clients, and as a matter of best business practices, we have adopted policies and procedures for disaster recovery and for continuing the business of Fidere Advisors, LLC in the event of a disaster. These policies are designed to allow FIDERE to resume providing service to its clients in as short a period of time as possible. These policies are, to the extent practicable, designed to address those specific types of disasters that FIDERE might reasonably face given its business and location.

The various FIDERE entities create backups in essential services and technological areas to mitigate the risk of a single site failure. FIDERE is a digital business, and relies on the secure, remote servers of various entities supportive in the client service delivery process. These entities include: Microsoft, Redtail Technology, eMoney Advisor, Morningstar, Charles Schwab & Co, and SEI Trust Co. All entities security compliance protocols are reviewed prior to engagement by FIDERE. Other entities (such as other qualified custodians) may be added in the future.

Although FIDERE personnel work remotely, data is not stored on the computer desktops of FIDERE personnel. Non-archived, critical client data is backed up on a regular and recurring basis.

We have other facilities, wired and computerized, which we can occupy. FIDERE personnel all work remotely, however FIDERE has a contingency plan for relocating essential personnel from remote work to centralized work if necessary.

FIDERE's current plans are designed to protect our clients' information and assets, and service needs, as well as our business plan. We continually monitor and adjust this continuity plan according to the dynamic nature of our business and the needs of our clients. We test our documented business continuity plan annually, or as often as designated by regulatory requirements for our firm.

Thank you for the trust you have placed in FIDERE.

For additional information, please visit [www.fidereadvice.com](http://www.fidereadvice.com) or call (833) 2-FIDERE.